



ERNEST N. MORIAL  
NEW ORLEANS EXHIBITION HALL AUTHORITY®

**David M. Ohlmeyer, CPA**  
Chief Financial Officer

September 24, 2003

To Whom It May Concern:

The Ernest N. Morial Exhibit Hall Authority (NOEHA) utilized Strategic Advisory Group to prepare a ten year forecast of tax revenues in connection with the bond financing of the Phase IV expansion of the Ernest N. Morial Convention Center and Exhibit Hall. Their responsibilities included working with NOEHA staff, underwriters and bond counsel to analyze historical and current New Orleans hotel and tourism industry information, project the future performance of these industries and, based on this projection, forecast future tax revenues. Their work on the project met and exceeded our expectations and we would recommend using them in a similar capacity on other projects.

Sincerely,

David M. Ohlmeyer  
Chief Financial Officer  
Ernest N. Morial Exhibit Hall Authority