



**ERNEST N. MORIAL NEW ORLEANS
EXHIBITION HALL AUTHORITY**

September 24, 2003

To Whom It May Concern:

The Ernest N. Morial Exhibit Hall Authority (NOEHA) utilized Strategic Advisory Group to provide litigation support assistance and Expert Witness testimony in connection with matters pertaining to the Phase IV expansion of the Ernest N. Morial Convention Center and Exhibit Hall. Their responsibilities included helping select other industry experts, analyzing the New Orleans luxury and upscale hotel markets, and working with NOEHA's legal team to prepare the case. Their work on the project met and exceeded our expectations and we would recommend using them in a similar capacity on other projects.

Sincerely,

Matthew P. Chenevert
Legal Counsel
Ernest N. Morial New Orleans Exhibition Hall Authority